



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, May 27, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

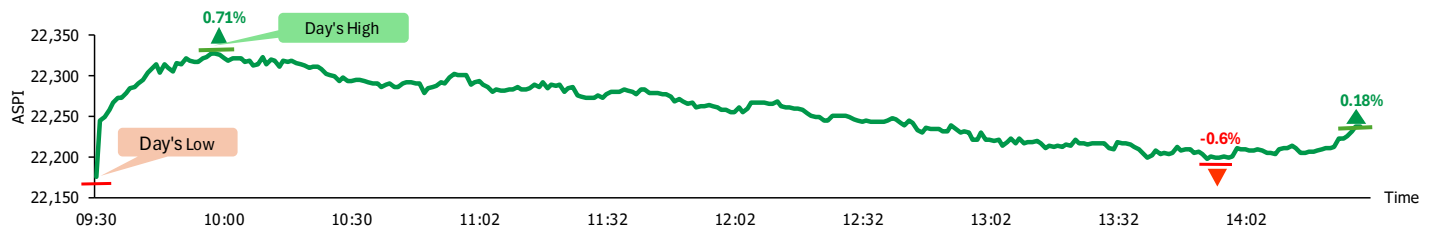
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,199.2	22,175.1	24.1	0.11	(425.1)	(1.9)
S&P SL 20 Index	6,131.3	6,118.3	13.1	0.2	(26.0)	(0.4)
RSI	46.0	45.4				
Value of Turnover (LKR Mn)	1,864.9	4,927.6	(3,062.8)	(62.2)		
TRI on All Share (ASTRI)	34,635.3	34,589.9				
Foreign Purchases (LKR Mn)	80.2	48.2				
Foreign Sales (LKR Mn)	79.5	3,081.4				
Foreign Net Flow (LKR Mn)	0.7	(3,033.3)				
Volume of Turnover (No. in Mn)	61.9	94.3				
Market Capitalization (LKR Bn)	8,071.9	8,054.3				

Market Valuation

PER (x)	11.4
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
27-May-2026	22,175.14	22,332.19	157.05	22,175.00	-0.14	22,199.23	24.09	0.11%



Top Gainers and Top Losers

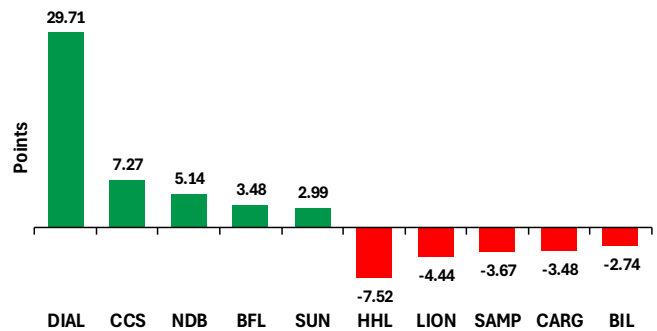
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
CWL	24.2	2.4	11.01%	0.85	28.31	6.01	4.03	-	-
RENU	878.0	66.3	8.16%	173.74	5.05	1,746.12	0.50	-	-
SINH	21.5	1.5	7.50%	0.54	40.16	2.50	8.60	-	-
BFL	92.5	6.4	7.43%	8.69	10.65	72.73	1.27	1	1%
EMER	14.8	0.8	5.71%	0.06	245.37	18.43	0.80	-	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.5	(0.1)	-16.67%	0.00	724.38	0.38	1.32	-	-
SLND	2,798.0	(236.0)	-7.78%	-8.00	-349.75	1,753.85	1.60	-	-
PACK	12.7	(0.8)	-5.93%	1.06	11.97	11.06	1.15	0.1	0.8%
OFEQ	565.3	(34.5)	-5.75%	-15.19	-37.21	23.44	24.11	-	-
STAF	43.5	(2.5)	-5.43%	2.76	15.76	72.57	0.60	-	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
CIC	4,660,000	33.00	153,780,000
LMF	500,000	92.00	46,000,000
JKH	2,000,000	20.10	40,200,000
AAIC	225,000	93.50	21,037,500

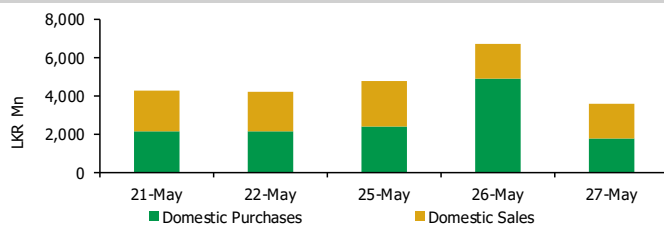
Contributors to ASPI

Positive Contributors (No.)	112	Negative Contributors (No.)	96
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

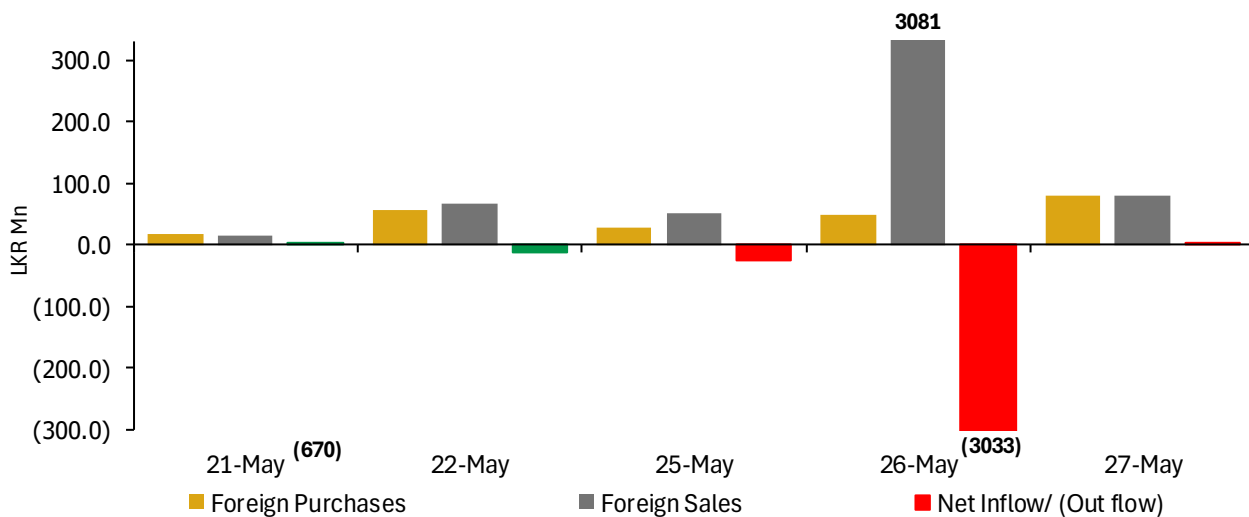
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
VLL	75.44	AAIC	(68.41)
HNB(X)	2.43	CTC	(4.71)
LFIN	0.89	CINS	(3.28)
SAMP	0.40	SPEN	(1.20)
DFCC	0.13	CBNK	(0.69)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	20,069	51,303	(31,234)

*From January 02 to May 27, 2026

Foreign Activities During Last 5 Days



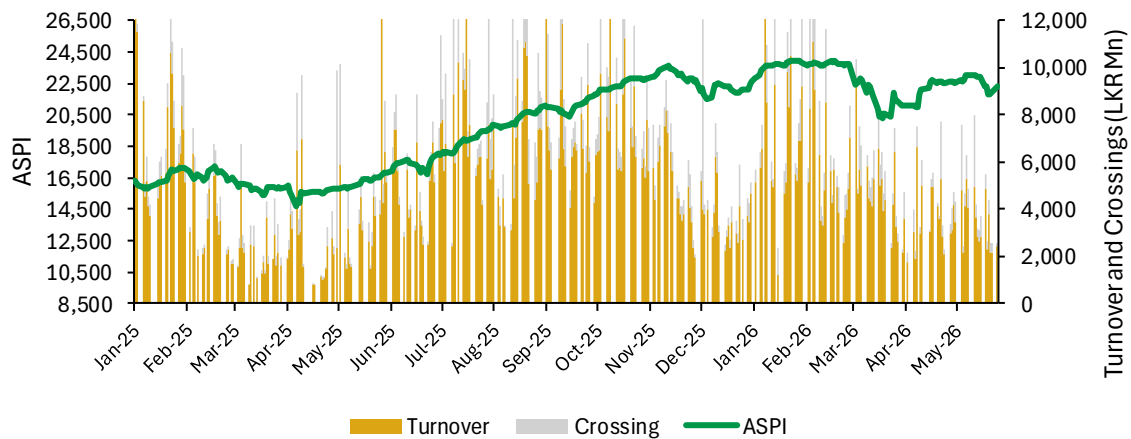
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	61,919	16,705	27%

*Upto May 27, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food Beverage & Tobacco	362,146,694.50	19.42%
Materials	297,199,647.70	15.94%
Capital Goods	256,700,527.10	13.77%
Diversified Financials	188,512,720.90	10.11%
Banks	167,404,435.80	8.98%
Insurance	153,317,352.55	8.22%
Telecommunication Services	111,468,291.90	5.98%
Utilities	101,207,639.50	5.43%
Consumer Services	60,477,975.65	3.24%
Real Estate Management & Development	35,581,993.35	1.91%
Retailing	31,850,627.10	1.71%
Transportation	30,619,518.50	1.64%
Consumer Durables & Apparel	23,957,768.90	1.28%
Energy	18,144,743.00	0.97%
Health Care Equipment & Services	12,812,715.10	0.69%
Software & Services	8,123,071.30	0.44%
Commercial & Professional Services	3,517,483.30	0.19%
Household & Personal Products	1,108,660.00	0.06%
Food & Staples Retailing	645,756.05	0.03%
Automobiles & Components	55,652.50	0.00%

Total Turnover (LKR) 1,864,916,686

YTD Avg. Turnover (LKR) 4,927,065,402

Monthly Avg. Turnover (LKR) 3,439,947,108

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

21-May				22-May				23-May				26-May				27-May			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JXG	19.89	0.00%	2,668,583	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
SEME	0.90	0.00%	3,235,010	SEME	0.90	0.00%	232,743	SEME	0.90	0.00%	232,743	SEME	0.90	0.00%	232,743	SEME	0.90	0.00%	232,743
KZOO	10.00	0.00%	4,992,636	KZOO	10.00	0.00%	1,228,949	KZOO	10.00	0.00%	1,228,949	KZOO	10.00	0.00%	1,228,949	KZOO	10.00	0.00%	1,228,949
ASPH	0.60	20.00%	4,515,106	ASPH	0.50	-16.67%	1,803,683	ASPH	0.50	-16.67%	1,803,683	ASPH	0.50	-16.67%	1,803,683	ASPH	0.50	-16.67%	1,803,683
SHL	12.50	5.04%	4,147,461	SHL	13.00	4.00%	1,206,919	SHL	13.00	4.00%	1,206,919	SHL	13.00	4.00%	1,206,919	SHL	13.00	4.00%	1,206,919
				JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183
				HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052
				MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313
				JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
				CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535
				SEME	0.90	0.00%	15,242,153	SEME	0.90	0.00%	15,242,153	SEME	0.90	0.00%	15,242,153	SEME	0.90	0.00%	15,242,153
				ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383
				TIL	31.60	0.96%	5,102,996	TIL	31.60	0.96%	5,102,996	TIL	31.60	0.96%	5,102,996	TIL	31.60	0.96%	5,102,996
				CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672
				HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918
				AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497
				ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754
				ACME	5.80	-4.92%	2,605,791	ACME	5.80	-4.92%	2,605,791	ACME	5.80	-4.92%	2,605,791	ACME	5.80	-4.92%	2,605,791
				HNSF	9.20	0.00%	2,567,747	HNSF	9.20	0.00%	2,567,747	HNSF	9.20	0.00%	2,567,747	HNSF	9.20	0.00%	2,567,747
				JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803
				CIC	33.00	-0.30%	5,725,005	CIC	33.00	-0.30%	5,725,005	CIC	33.00	-0.30%	5,725,005	CIC	33.00	-0.30%	5,725,005
				JKH	20.10	0.00%	5,238,861	JKH	20.10	0.00%	5,238,861	JKH	20.10	0.00%	5,238,861	JKH	20.10	0.00%	5,238,861
				VLL	23.80	0.85%	3,256,651	VLL	23.80	0.85%	3,256,651	VLL	23.80	0.85%	3,256,651	VLL	23.80	0.85%	3,256,651
				HNSF	9.20	0.00%	3,121,273	HNSF	9.20	0.00%	3,121,273	HNSF	9.20	0.00%	3,121,273	HNSF	9.20	0.00%	3,121,273
				DIAL	41.60	5.32%	2,691,933	DIAL	41.60	5.32%	2,691,933	DIAL	41.60	5.32%	2,691,933	DIAL	41.60	5.32%	2,691,933

Source : CSE

